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Proposed Attorneys for the Debtors

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In re:	:	UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY
SHAPES/ARCH HOLDINGS L.L.C., <u>et</u>	:	
<u>al.</u> ,	:	CHAPTER 11
	:	
Debtors.	:	CASE NO. 08-14631 (GMB)
	:	(Jointly Administered)

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**AMENDED NOTICE OF AGENDA OF MATTERS  
SCHEDULED ON APRIL 9, 2008 AT 2:00 P.M.**

**HEARING IS CANCELLED**

**CONTINUED MATTERS**

1. Verified Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Postpetition Financing; (II) Granting Liens and Security Interest and Providing Superpriority Administrative Expense Status; (III) Modifying the Automatic Stay; and (IV) Scheduling Final Hearing, Pursuant to Section 105, 362, 363 and 364 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedures 2002 and 4001(c) and (d), [Docket No. 18].

- Response Deadline: March 31, 2008-extended to April 14, 2008 at 5:00 p.m. for Creditors' Committee.
- Responses Received: Limited objection filed by Pennsauken Township [Docket No. 80]. Objection filed by Arch Acquisition I, LLC [Docket No. 81]. Objection filed by Wells Fargo Equipment Finance, Inc. [Docket No. 107].
- Related Documents: None
- Status: **Adjourned to April 17, 2008 at 10:00 a.m.**

**UNCONTESTED MATTERS**

**None**

## **PRETRIAL CONFERENCES**

None

## **CONTESTED MATTERS**

2. Application For Retention of Cozen O'Connor as Attorneys for the Debtors

[Docket No. 12].

- Response Deadline: April 7, 2008-extended to April 8, 2008 at 5:00 p.m. for the Office of U.S. Trustee and the Creditors' Committee.
- Responses Received: Informal response received from the Office of U.S. Trustee and the Creditors' Committee.
- Related Documents: None
- Status: **Revised order will be submitted to Court to address the informal responses received from the Office of the U.S. Trustee and the Creditors' Committee.**

3. Application for Retention of Phoenix Management Services, Inc. as Restructuring

Advisors to the Debtors (Docket No. 13].

- Response Deadline: April 7, 2008-extended to April 8, 2008 at 5:00 p.m. for the Office of U.S. Trustee.
- Responses Received: Informal response received from the Office of U.S. Trustee.
- Related Documents: None
- Status: **Revised order will be submitted to Court to address the informal response received from the Office of the U.S. Trustee.**

4. Application for Stevens & Lee, P.C. as Special Labor and Conflicts Counsel to

the Debtors [Docket No. 14].

- Response Deadline: April 7, 2008-extended to April 8, 2008 at 5:00 p.m. for the Office of U.S. Trustee.
- Responses Received: Informal response received from the Office of U.S. Trustee.
- Related Documents: None
- Status: **Revised order will be submitted to Court to address the informal response received from the Office of the U.S. Trustee.**

## **CONTESTED MATTERS-EVIDENTIARY HEARING REQUIRED**

None.

**FEE APPLICATIONS**

**None**

Dated: April 9, 2008

COZEN O'CONNOR

By: /s/ Jerrold N. Poslusny, Jr.

Mark E. Felger

Jerrold N. Poslusny, Jr.

Proposed Attorneys for the Debtors